

LUNGLIFE AI, INC.

(Registered in Delaware, US under the General Corporation Law of the State of Delaware with registered number 4771503)

(the “Company”)

FORM OF PROXY – Common Shares

For use by holders of Common Shares in the capital of the Company at the Annual General Meeting of the Company to be held at the offices of Investec Bank plc, Investec Bank plc, 30 Gresham Street, London, EC2V 7QP, United Kingdom at 3.00 p.m. BST on 4 May 2023 (and at any adjournment thereof).

I/We
 (Please insert full name(s) in BLOCK CAPITALS please)

of being a shareholder(s) of the Company, appoint the Chairman of the Meeting

to act as my/our proxy to vote for me/us and on my/our behalf in respect of Common Shares, at the Annual General Meeting of the Company to be held on the above mentioned date (and at any adjournment thereof) and direct my/our proxy to vote for me/us on my/our behalf and at any adjournment thereof.

Please indicate with an “X” in the spaces below how you wish your vote to be cast. If no indication is given your proxy will vote for or against the resolutions or abstain from voting as he/she thinks fit.

Common Resolutions	For	Against	Abstain
1 TO receive the Annual Report and Accounts of the Company for the year ended 31 December 2022 together with the directors’ and auditor’s reports thereon.			
2 TO approve the Director’s Remuneration Policy.			
3 TO receive the Director’s Remuneration Report for the year ended 31 December 2022.			
4 THAT Roy Davis be, and hereby is, re-elected as a director of the Company to hold office until the conclusion of the next Annual General Meeting of the Company.			
5 THAT Paul Pagano be, and hereby is, re-elected as a director of the Company to hold office until the conclusion of the next Annual General Meeting of the Company.			
6 THAT David Anderson be, and hereby is, re-elected as a director of the Company to hold office until the conclusion of the next Annual General Meeting of the Company.			
7 THAT Andrew Boteler be, and hereby is, re-elected as a director of the Company to hold office until the conclusion of the next Annual General Meeting of the Company.			
8 THAT Sara Barrington be, and hereby is, re-elected as a director of the Company to hold office until the conclusion of the next Annual General Meeting of the Company.			
9 THAT James McCullough be, and hereby is, re-elected as a director of the Company to hold office until the conclusion of the next Annual General Meeting of the Company.			
10 THAT Crowe LLP be, and hereby is, reappointed as auditor of the Company to hold office until the conclusion of the next Annual General Meeting of the Company.			

Signature Date2023

Please tick here if you are appointing multiple proxies

Notes:

- If any other proxy is preferred, strike out the words “the Chairman of the Meeting or” and add the name of the proxy you wish to appoint. The proxy need not be a member. If you wish to appoint a person other than the Chairman, please insert the name of your chosen proxy holder in the space provided. If the proxy is being appointed in relation to less than your full voting entitlement, please enter the number of shares in relation to which they are authorised to act as your proxy. If left blank your proxy will be deemed to be authorised in respect of your full voting entitlement (or if this proxy form has been issued in respect of a designated account for a shareholder, the full voting entitlement for that designated account).
- To appoint more than one proxy you may photocopy this form. Please indicate the proxy holder’s name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.
- If the appointor is a corporation this form must be completed under its common seal or under the hand of some officer or attorney duly authorised in writing.
- In the case of joint holders, the signature of only one of the joint holders is required on the Form of Proxy. Where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the more senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company’s register of members in respect of the joint holding (the first-named being the more senior).
- To be valid, this form and the power of attorney of other authority (if any) under which it is signed, or a notarially certified copy of such power, must reach Link Group, PXS 1, Central Square, 29 Wellington Street, Leeds, LS1 4DL not less than 48 hours (excluding non-business days) before the time appointed for holding the Annual General Meeting or adjournment as the case may be.
- The completion of this form will not preclude a member from attending the Meeting and voting in person. If you attend the meeting in person, your proxy appointment will automatically be terminated.
- Any alteration of this form must be initialed.
- The ‘Abstain Vote’ option is provided to enable you to abstain on any particular resolution. However, it should be noted that an ‘Abstained Vote’ is not a vote in law and will not be counted in the calculation of the proportion of the votes ‘For’ and ‘Against’ a resolution.

Business Reply Plus
Licence Number
RUCA-ESGL-RSXY



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LEEDS
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