

TR-1: Standard form for notification of major holdings

1. Issuer Details

ISIN

USU5500L1045

Issuer Name

LUNGLIFE AI, INC.

UK or Non-UK Issuer

Non-UK

2. Reason for Notification

Other

Comments

Movement out of discretionary management

3. Details of person subject to the notification obligation

Name

Investec Wealth & Investment Limited

City of registered office (if applicable)

London

Country of registered office (if applicable)

United Kingdom

4. Details of the shareholder

Full name of shareholder(s) if different from the person(s) subject to the notification obligation, above

City of registered office (if applicable)

Country of registered office (if applicable)

5. Date on which the threshold was crossed or reached

06-Dec-2022

6. Date on which Issuer notified

07-Dec-2022

7. Total positions of person(s) subject to the notification obligation

	% of voting rights attached	% of voting rights through financial	Total of both in % (8.A + 8.B)	Total number of voting

	to shares (total of 8.A)	instruments (total of 8.B 1 + 8.B 2)		rights held in issuer
Resulting situation on the date on which threshold was crossed or reached	4.960000	0.000000	4.960000	1265289
Position of previous notification (if applicable)	5.040000	0.000000	5.040000	

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached

8A. Voting rights attached to shares

Class/Type of shares ISIN code(if possible)	Number of direct voting rights (DTR5.1)	Number of indirect voting rights (DTR5.2.1)	% of direct voting rights (DTR5.1)	% of indirect voting rights (DTR5.2.1)
Ordinary Shares USU5500L1045	1265289		4.960000	
Sub Total 8.A	1265289		4.960000%	

8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))

Type of financial instrument	Expiration date	Exercise/conversion period	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
Sub Total 8.B1				

8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))

Type of financial instrument	Expiration date	Exercise/conversion period	Physical or cash settlement	Number of voting rights	% of voting rights
Sub Total 8.B2					

9. Information in relation to the person subject to the notification obligation

2. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entities (please add additional rows as necessary)

Ultimate controlling person	Name of controlled undertaking	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the	Total of both if it equals or is higher than the notifiable threshold

			notifiable threshold	
Investec Wealth & Investment Limited	Investec Wealth & Investment Limited	4.960000		4.960000%

10. In case of proxy voting

Name of the proxy holder

The number and % of voting rights held

The date until which the voting rights will be held

11. Additional Information

12. Date of Completion

13. Place Of Completion